

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 April 2011

To: Hong Kong Exchanges and Clear	ing Limited			
	Hongqiao Group Limi	ited		
Date Submitted 4 May	2011			
I. Movements in Authorised Share Ca	pital			
1. Ordinary Shares				
(1) Stock code : <u>01378</u> Desc	ription : Ordinary	Shares		
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)	
Balance at close of preceding month	10,000,000,000	0.01	100,000,000	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	10,000,000,000	0.01	100,000,000	
(2) Stock code : N/A Desc	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code:	N/A	_Description	on:		
		Ν	Io. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding m	nonth			
Increase/(decrea	ase)			-	
Balance at close	e of the month	_			
3. Other Classes	s of Shares				
a. 1 1	N/A	_Description	on:		
Stock code:	11/11				
Stock code:	1412	C	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
				(State	_
Stock code : Balance at close Increase/(decrea	e of preceding m			(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,885,000,000				
Increase/ (decrease) during the month	N/A				
Balance at close of the month	5,885,000,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. (/ /) shares (Note 1)	Granted	Movement duri Exercised	ng the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. (/ /) shares				Lapsed	the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and class of shares issuable 1. (/ /) shares				Lapsed		
(dd/mm/yyyy) and class of shares issuable 1. (/ /) shares				Lapsed	thereto	as at close of the montl
class of shares issuable 1. (/ /) shares	Granted	Exercised	Cancelled	Lapsed		
issuable 1. (/ /) shares	Granted	Exercised	Cancelled	Lapsed		
1	Granted	Exercised	Cancelled	Lapsed		
(/ /) shares						
(1,000 1)						
i						
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
(14016-1)		To	otal A. (Ordin	ory choroc)	NIL	
		10		nce shares)	NIL	
			·			
				Other class)	NIL	
Total funds raised durin		from exercise o	of			
options (State currency))			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value preceding	of du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	- - -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	- 					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
	(/ /) -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Prefere	nary shares) ence shares) Other class)	NIL NIL NIL	· ·

Class and description		Amount at close of preceding month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			 		
	-				
Stock code (if listed)	 		 		
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy))					
	_ _ 				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
Stock code (if listed)	_ 		 		
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
Stock and (if listed)	<u> </u>		 		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)		nary shares) ence shares) Other class)	NIL NIL NIL	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3	-	
(/ /) shares (Note I)		
Total D. (Ordinary shares) (Preference shares)	NIL NIL	
(Other class)	NIL	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State (/ /) Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 10. Other At price: Issue and allotment (Over-allotment) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. NIL (Preference shares) NIL NIL (Other class) NIL Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) NIL

NIL

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	N	I ain	Roard	land	GFM	listed	issuers

Remarks (if any):	
Submitted by:	Zhang Yuexia
Title:	
(Director, Sec	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.